August 19, 2026

To
The Manager
Corporate Relationship
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir/ Madam,

Sub: Notice of 7th Adjourned Annual General Meeting

We wish to inform you that the 7th Adjourned Annual General Meeting (AGM) of the Company is scheduled to be held on Thursday, 10th September 2026 at 11:30 A.M. at Registered Office of the Company at 2nd Floor, AI Administration Building, Safdarjung Airport, New Delhi-110003 to:

i. receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended 31st March 2025 and the reports of the Board of Directors, Statutory Auditors & the comments of Comptroller & Auditors General of India thereon.

You are requested to kindly take the same on your record.

Copy of Notice is enclosed.

Yours faithfully,

For AI Assets Holding Limited

Kavita Tanwar
Company Secretary
ACS29486

एआई एसेट्स होल्डिंग लिमिटेड

(भारत सरकार की एक कंपनी)

AI ASSETS HOLDING LIMITED

(A Government of India Company)

NOTICE

Notice is hereby given that the 7th Adjourned Annual General Meeting of the Members of AI Assets Holding Limited will be held on Thursday, 10th September, 2026 at 11:30 A.M. at the Registered Office of the Company situated at 2nd floor, AI Administration Building, Safdarjung Airport, New Delhi-110003,to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended 31st March, 2025 and the reports of the Board of Directors, Statutory Auditors & the comments of Comptroller & Auditors General of India thereon.

By Order of the Board of Directors
For AI Assets Holding Limited

AI Assets Holding Limited
एआई एसेट्स होल्डिंग लिमिटेड

Kavita Tanwar / कविता तंवर
Company Secretary / कंपनी सचिव

Kavita Tanwar
Company Secretary
M. No. ACS 29486

Place: New Delhi
Date: 19th August 2026

Notes:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.

   Proxies, in order to be effective must be lodged with the Company not less than 48 hours before the commencement of the Annual General Meeting. Blank proxy form is enclosed.

   A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person cannot act as a proxy for any other person or shareholder.

2. The requisite documents viz. Register of Directors and KMPs or other statutory registers as applicable to the Company under the Companies Act, 2013. will be available for inspection by the members at the AGM venue.

3. None of the Directors, KMP and their relatives are in any way concerned and interested in any of the business items.

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Form No. MGT 11 – PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the member	:	_____
Registered address	:	_____
E-mail Id	:	_____
Folio No	:	_____

I, being the member holding _____ shares of AI Assets Holding Limited (AIAHL), hereby appoint:

1. Name :_____ E-mail Id :_____

   Address :_____ Signature :_____

   or failing him / her

2. Name :_____ E-mail Id :_____

   Address :_____ Signature :_____

as my proxy to attend and vote (on a poll) for me and on my behalf at the 7th Adjourned Annual General Meeting of the Company, to be held on Thursday, the 10th day of September, 2026 at 11:30 A.M. at 2nd Floor, AI Administration Building, Safdarjung Airport, New Delhi-110003, or at any adjournment thereof in respect of such resolutions as are indicated below:

Resolutions:

1. **To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended 31st March 2025 and the reports of the Board of Directors, Statutory Auditors & the comments of Comptroller & Auditors General of India thereon.**

Signed this ____ day of _____2026

_____

Signature of Shareholder

Affix Revenue Stamp

_____

Signature of Proxy holder(s)

This form of proxy in order to be effective should be completed (i.e. duly filled, stamped, and signed) and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.